

INVESTING

AGES: 7 - 18

24 HOURS



Investing and financial planning are some of the fundamental skills not addressed in most schools. We want to change this. This program teaches learners what the **stock market** is and how to **identify viable companies** that will appreciate in value. The path to Goldman Sachs starts here!

Learning Objectives

Hours	0-2	What is the stock market? Stock?
	2-5	Geographic analysis: PESTLE
	5-9	Industry: Porter's Five Forces
	9-13	Introduction to financial statements
	13-18	Accounting and financial ratios
	18-22	Portfolio Risk and return: diversify
	22-25	Capstone project: putting it together

Stock Pitch. At the end of the program, students will present their portfolios to investment professionals. The pitch will allow them to showcase their research and defend their position.

Tangible Outcomes



Certificate of Completion




An Investing Strategy



A Chance to Pitch Their Portfolio

Student Success Stories




STOCK MARKET PRESENTATION
BUY LOW, SELL HIGH
Kieren Tan

[Click to view](#)

Kieren Age 9

Kieren has shown an inclination and love for stock markets. He has worked on a project focusing on understanding trends, numbers, and concepts.



Stock Portfolio
JEREMY K

[Click to view](#)

Jeremy Age 15

Jeremy, passionate about finance, completed the Goldman Sachs Work Shadow Program with Ascend Now, a two-week intensive with a Senior VP.